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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:
In re:
: Chapter 11
: Case Nos. 00 B 41065 (SMB)

RANDALL'S ISLAND FAMILY GOLF CENTERS, INC., <u>et al</u>.,

(Jointly Administered)

through 00 B 41196 (SMB)

Debtors.

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ORDER PURSUANT TO SECTIONS 327 AND 328 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 2014 AND LOCAL BANKRUPTCY RULE 2014-1 AUTHORIZING DEBTORS-IN-POSSESSION TO RETAIN AND EMPLOY RICHARD A. EISNER & COMPANY, LLP AS THEIR INDEPENDENT AUDITORS, ACCOUNTANTS, AND TAX CONSULTANTS, NUNC PRO TUNC TO MAY 4, 2000

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:

Upon the application (the "Application") of the above-captioned debtors and debtors-in-possession (the "Debtor"), for an order pursuant to sections 327 and 328 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 2014-1 of the Local Bankruptcy Rules authorizing the Debtors to retain and employ Richard A. Eisner & Company, LLP ("Eisner") as the Debtor's independent auditors, accountants and

tax consultants in these chapter 11 cases, <u>nunc pro tunc</u> to May 4, 2000;

And upon the affidavit of Charles Weinstein, a partner at Eisner, sworn to on August 10, 2000 and submitted in support of the Application;

And a hearing having been held on October 10, 2000;

And it appearing that this Court has jurisdiction over the Application pursuant to 28 U.S.C. § 1334 and that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);

And this Court being satisfied that (i) Eisner does not hold or represent an interest adverse to the Debtors, their estates or their creditors, (ii) Eisner is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, and (iii) the employment and retention of Eisner is necessary and in the best interests of the Debtors, their estates and their creditors;

And it appearing that due notice of the Motion has been given to (i) the Office of the United States Trustee, (ii)

Berlack, Israels & Liberman, LLP, counsel to the Official

Committee of Unsecured Creditors, (iii) Morgan, Lewis & Bockius,

LLP, counsel for The Chase Manhattan Bank, as agent for the

Debtors' postpetition lenders, (iv) Richard A. Eisner & Company,

LLP and (v) all other parties who have filed a notice of

appearance in these chapter 11 cases;

And it appearing that no other or further notice is necessary or required;

And good and sufficient cause appearing therefore; it is

ORDERED that, pursuant to sections 327 and 328 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1, the Debtors are authorized and empowered to retain and employ Eisner as their independent auditors, accountants, and tax consultants under a general retainer, <u>nunc pro tunc</u> to May 4, 2000; and it is further

ORDERED that the compensation to be paid to Eisner for services to be rendered to the Debtors plus reimbursement of disbursements incurred in connection with such representation shall be determined by this Court upon appropriate application therefor in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, and such orders and guidelines with respect to the foregoing that may be applicable to these chapter 11 cases.

Dated: New York, New York October ___, 2000

UNITED STATES BANKRUPTCY JUDGE

308003